



Filing ID #10024590

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kendra Jean Huard Fershee  
**Status:** Congressional Candidate  
**State/District:** WV01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 09/1/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Gate City Bank Interest Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Gate City Savings [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Josh's IRA ⇒ Cash - Josh [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh's IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh's IRA ⇒ Nokia Corporation Sponsored American Depository Shares (NOK) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
Josh's TIAA ⇒ American EuroPac Grw R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Josh's TIAA ⇒ CREF Global Equities R3 (CREF V901023-1) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Josh's TIAA ⇒ T. Rowe Inst Lrg Cap Val [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Josh's TIAA ⇒ TIAA 388550F-o, CREF 488550f-8 [FN]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: WEST VIRGINIA HIGHER EDUCATION POLICY COMMISSION QUALIFIED 401A: T-C Lifecycle 2040-Inst					
Josh's TIAA ⇒ TIAA D13715B-7, CREF V13715b-4 [FN]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: UNIVERSITY OF NORTH DAKOTA 401(A) DC RETIREMENT PLAN: T-C Lifecycle 2040-Inst					
Josh's TIAA ⇒ TIAA Real Estate (TIAA D901023-4) [RE]	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Josh's TIAA ⇒ TIAA Traditional (TIAA D901023-4) [FN]	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Josh's TIAA ⇒ VAN Extend MkIdx Inst Pl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Kendra's IRA ⇒ Churchill Downs, Incorporated (CHDN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Kendra's IRA ⇒ FedEx Corporation (FDX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Kendra's IRA ⇒ Ford Motor Company (F) [ST]		\$1 - \$1,000	Tax-Deferred		
Kendra's IRA ⇒ Kendra's IRA Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
Kendra's IRA ⇒ Pandora Media, Inc. (P) [ST]		\$1 - \$1,000	Tax-Deferred		
Kendra's IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Kendra's TIAA ⇒ CREF Equity Index R3 (CREF V17151B-6) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Kendra's TIAA ⇒ CREF Global Equities R3 (CREF V17151B-6) [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Kendra's TIAA ⇒ CREF Growth R3 (CREF V17151B-6) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Kendra's TIAA ⇒ CREF Stock R3 (CREF V17151B-6) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Kendra's TIAA ⇒ T-C Lifecycle 2040-Inst [MF]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: UNIVERSITY OF NORTH DAKOTA 401(A) DC RETIREMENT PLAN Plan # 150010					
Kendra's TIAA ⇒ TIAA Real Estate (TIAA D17151B-9) [RE]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Kendra's TIAA ⇒ TIAA-CREF Lfcyle Idx 2010-Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PENN STATE UNIVERSITY ALTERNATE RETIREMENT PLAN Plan # 100855					
Kendra's TIAA ⇒ TIAA-CREF Lifecycle 2040-Inst [MF]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: WEST VIRGINIA HIGHER EDUCATION POLICY COMMISSION QUALIFIED 401A Plan # 102166					
MSU Credit Union [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
MSU Credit Union Savings [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Carolina Academic Press	1366	N/A	\$1,956.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Great Lakes Higher Education Corporation	May 2003	Student Loans (Law School)	\$15,001 - \$50,000
	Great Lakes Higher Education Corporation	May 2003	Student Loans (Law School)	\$15,001 - \$50,000
JT	American Express	December 2016	Charge Card	\$10,000 - \$15,000
COMMENTS: Bill is paid at the end of each month.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Council, Family Law Section (uncompensated)	American Bar Association
Family Law Quarterly Editor in Chief, Chair	Family Law Quarterly Board of Directors, American Bar Association
Member, Board of Advisory Editors (uncompensated)	Tulane Law Review Association

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2016	West Virginia University and Kendra Fershee	I am a tenured faculty member and thus have a contract renewal that is expected each year.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
West Virginia University College of Law (Morgantown, WV, US)	Law Professor and Administrator

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Josh's IRA (Owner: SP)</li><li>Josh's TIAA (Owner: SP)</li><li>Kendra's IRA DESCRIPTION: Rollover IRA (2000)</li><li>Kendra's TIAA</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kendra Jean Huard Fershee , 09/1/2018